

**Form 605**  
Corporations Act 2001  
Section 671B

**Notice of ceasing to be a substantial holder**

To Company Name/Scheme New Hope Corporation Limited

ACN/ARSN ACN 010 653 844

**1. Details of substantial holder (1)**

Name Jefferies International Limited (on behalf of Jefferies Financial Group Inc. and its related bodies corporate) (See Annexure C)

ACN/ARSN (if applicable) \_\_\_\_\_

The holder ceased to be a substantial holder on 09/07/2021  
The previous notice was given to the company on 20/07/2021  
The previous notice was dated 19/07/2021

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
See Annexure A					

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Jefferies Financial Group Inc.	520 Madison Avenue, 10th Floor, New York, NY 10022 USA
Jefferies International Limited	100 Bishopsgate, London, EC2N 4JL, United Kingdom

Type text here

**Signature**

print name Daryl McDonald – Chief Operating Officer, Equities capacity Authorised signatory

sign here



Date 19/07/2021

#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies)See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

## Annexure A

**This is Annexure A of 1 page (including this page) referred to in the accompanying Form 604**

print name    Daryl McDonald – Chief Operating Officer, Equities                      capacity    Authorised signatory

sign here




Date            19/07/2021

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected (Shares)	Person's votes affected
6/07/2021	Jefferies International Limited (JIL)	On-market sale	\$569,809.34	295,238	-295,238
6/07/2021	JIL	On-market purchase	\$1,194,762.64	619,048	619,048
6/07/2021	JIL	On-market purchase	\$1,194,670.00	619,000	619,000
6/07/2021	JIL	On-market sale	\$1,176,381.32	609,524	-609,524
6/07/2021	JIL	On-market sale	\$218,050.25	113,101	-113,101
6/07/2021	JIL	Return of borrowed shares (See Annexure B)	N/A	800,000	-800,000
7/07/2021	JIL	On-market purchase	\$335,512.62	180,000	180,000
7/07/2021	JIL	On-market purchase	\$225,842.11	120,838	120,838
8/07/2021	JIL	On-market purchase	\$57,504.16	31,593	31,593
8/07/2021	JIL	Return of borrowed shares (See Annexure B)	N/A	300,000	-300,000
9/07/2021	JIL	On-market purchase	\$1,398,750.00	750,000	750,000
9/07/2021	JIL	On-market sale	\$1,678,500.00	900,000	-900,000
9/07/2021	JIL	On-market sale	\$14,239.79	7,575	-7,575
9/07/2021	JIL	Return of borrowed shares (See Annexure B)	N/A	14,000,000	-14,000,000

## Annexure B

This is Annexure B of 3 pages (including this page) referred to in the accompanying Form 605

### Signature

print name	Daryl McDonald – Chief Operating Officer, Equities	capacity	Authorised signatory
sign here		Date	19/07/2021

Prescribed information	
Type of agreement	Securities Lending Agreement
Parties to agreement	Jefferies International Limited and Washington H. Soul Pattinson and Company Limited
Holder of voting rights	Securities borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time
Does the lender have the right to recall early?	Yes
Will the securities be returned on settlement?	Securities lender will have right to recall assets at any time.
If yes, detail any exceptions	N/A

Jefferies will, if requested by the company or ASIC, give a copy of the agreement to the company or ASIC

<b>Prescribed information</b>	
<b>Type of agreement</b>	Securities Lending Agreement
<b>Parties to agreement</b>	Jefferies International Limited and The Northern Trust Company
<b>Holder of voting rights</b>	Securities borrower
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time
<b>Does the lender have the right to recall early?</b>	Yes
<b>Will the securities be returned on settlement?</b>	Securities lender will have right to recall assets at any time.
If yes, detail any exceptions	N/A

Jefferies will, if requested by the company or ASIC, give a copy of the agreement to the company or ASIC


<b>Prescribed information</b>	
<b>Type of agreement</b>	Securities Lending Agreement
<b>Parties to agreement</b>	Jefferies International Limited and The Bank of New York Mellon
<b>Holder of voting rights</b>	Securities borrower
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time
<b>Does the lender have the right to recall early?</b>	Yes
<b>Will the securities be returned on settlement?</b>	Securities lender will have right to recall assets at any time.
If yes, detail any exceptions	N/A

Jefferies will, if requested by the company or ASIC, give a copy of the agreement to the company or ASIC

## Annexure C

This is Annexure C of 1 page (including this page) referred to in the accompanying Form 605

### Signature

print name	Daryl McDonald – Chief Operating Officer, Equities	capacity	Authorised signatory
sign here		Date	19/07/2021

### Related bodies corporate

- Jefferies Financial Group Inc.
- Jefferies Group LLC
- Jefferies LLC
- Jefferies Securities, Inc.
- Jefferies Capital Services, LLC
- Jefferies Funding LLC
- Jefferies Group Capital Finance Inc
- Jefferies Leveraged Credit Products, LLC
- Jefferies Structured Credit LLC
- Jefferies Research Services LLC
- Leucadia Asset Management LLC
- Jefferies Financial Products, LLC
- Jefferies Financial Services, Inc.
- Jefferies Finance LLC
- Apex Credit Partners LLC
- JFIN Asset Management LLC
- Jefferies Holdings I Limited
- Jefferies Holdings II Limited
- Jefferies GmbH
- Jefferies International Limited
- Leucadia Investment Management Limited
- Jefferies Asia Holdings I Pte. Ltd.
- Jefferies Asia Holdings II Pte. Ltd
- Jefferies (Australia) Pty Ltd
- Jefferies (Australia) Securities Pty Ltd
- Jefferies India Private Limited
- Jefferies (Japan) Limited
- Jefferies (Japan) Limited Tokyo Branch
- Jefferies Singapore Limited
- Jefferies Hong Kong Holdings Limited
- Jefferies Hong Kong Limited
- Leucadia Asset Management Limited