

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme New Hope Corporation Limited

ACN/ARSN ACN 010 653 844

**1. Details of substantial holder (1)**

Name Jefferies International Limited (on behalf of Jefferies Financial Group Inc. and its related bodies corporate) (See Annexure C)  
ACN/ARSN (if applicable) \_\_\_\_\_

There was a change in the interests of the substantial holder on

05/07/2021

The previous notice was given to the company on

20/07/2021

The previous notice was dated

19/07/2021

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares ( <b>Shares</b> )	63,053,895	7.58% (based on 832,357,082 Shares on issue)	44,796,640	5.38% (based on 832,357,082 Shares on issue)

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure A					

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Jefferies International Limited	Jefferies International Limited	Jefferies International Limited	Relevant interest under section 608(1)(a) as the holder of Shares	1,805,337 Shares	1,805,337

Jefferies International Limited	Jefferies International Limited	Jefferies International Limited	Relevant interest under section 608(1)(a), (b) and (c) as borrower of securities pursuant to a Securities Lending Agreement, with power to control the voting and/or disposal of borrowed securities	1,100,000 Shares	1,100,000
Jefferies International Limited	N/A	Borrower	Relevant interest under section 608(1)(c) as lender of securities pursuant to Securities Lending Agreement, with power to control the disposal of lent securities	41,891,303 Shares	41,891,303

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Jefferies Financial Group Inc.	520 Madison Avenue, 10th Floor, New York, NY 10022 USA
Jefferies International Limited	100 Bishopsgate, London, EC2N 4JL, United Kingdom

Type text here

### Signature

print name    Daryl McDonald – Chief Operating Officer, Equities    capacity    Authorised signatory

sign here



Date    19/07/2021

#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

- (6) Include details of:
- (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
  - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
  - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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## Annexure A

This is Annexure A of 1 page (including this page) referred to in the accompanying Form 604

Type text here

print name    Daryl McDonald – Chief Operating Officer, Equities    capacity    Authorised signatory

sign here



Date


19/07/2021

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected (Shares)	Person's votes affected
5/07/2021	Jefferies International Limited (JIL)	On-market purchase	\$9,774.00	5,400	5,400
5/07/2021	JIL	On-market sale	\$116,528.40	62,655	-62,655
5/07/2021	JIL	Return of borrowed shares (See Annexure B)	N/A	1,200,000	-1,200,000
5/07/2021	JIL	Return of borrowed shares (See Annexure B)	N/A	17,000,000	-17,000,000

## Annexure B

This is Annexure B of 1 page (including this page) referred to in the accompanying Form 604

### Signature

print name	Daryl McDonald – Chief Operating Officer, Equities	capacity	Authorised signatory
sign here		Date	19/07/2021

Prescribed information	
Type of agreement	Securities Lending Agreement
Parties to agreement	Jefferies LLC and Blackrock Institutional Trust Company NA
Holder of voting rights	Securities borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time
Does the lender have the right to recall early?	Yes
Will the securities be returned on settlement?	Securities lender will have right to recall assets at any time.
If yes, detail any exceptions	N/A


Jefferies will, if requested by the company or ASIC, give a copy of the agreement to the company or ASIC

<b>Prescribed information</b>	
<b>Type of agreement</b>	Securities Lending Agreement
<b>Parties to agreement</b>	Jefferies International Limited and Washington H. Soul Pattinson and Company Limited
<b>Holder of voting rights</b>	Securities borrower
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time
<b>Does the lender have the right to recall early?</b>	Yes
<b>Will the securities be returned on settlement?</b>	Securities lender will have right to recall assets at any time.
If yes, detail any exceptions	N/A

Jefferies will, if requested by the company or ASIC, give a copy of the agreement to the company or ASIC

## Annexure C

This is Annexure C of 1 page (including this page) referred to in the accompanying Form 604

print name	Daryl McDonald – Chief Operating Officer, Equities	capacity	Authorised signatory
sign here		Date	19/07/2021

### Related bodies corporate

- Jefferies Financial Group Inc.
- Jefferies Group LLC
- Jefferies LLC
- Jefferies Securities, Inc.
- Jefferies Capital Services, LLC
- Jefferies Funding LLC
- Jefferies Group Capital Finance Inc
- Jefferies Leveraged Credit Products, LLC
- Jefferies Structured Credit LLC
- Jefferies Research Services LLC
- Leucadia Asset Management LLC
- Jefferies Financial Products, LLC
- Jefferies Financial Services, Inc.
- Jefferies Finance LLC
- Apex Credit Partners LLC
- JFIN Asset Management LLC
- Jefferies Holdings I Limited
- Jefferies Holdings II Limited
- Jefferies GmbH
- Jefferies International Limited
- Leucadia Investment Management Limited
- Jefferies Asia Holdings I Pte. Ltd.
- Jefferies Asia Holdings II Pte. Ltd
- Jefferies (Australia) Pty Ltd
- Jefferies (Australia) Securities Pty Ltd
- Jefferies India Private Limited
- Jefferies (Japan) Limited
- Jefferies (Japan) Limited Tokyo Branch
- Jefferies Singapore Limited
- Jefferies Hong Kong Holdings Limited
- Jefferies Hong Kong Limited
- Leucadia Asset Management Limited