



## Settlement of A\$200 million Convertible Notes Due 2026 2 July 2021

Further to announcements by New Hope Corporation Limited ABN 38 010 653 844 (**New Hope** or the **Company**) on 24 June 2021 and 25 June 2021, New Hope is pleased to announce that settlement has occurred for A\$200 million of senior unsecured convertible notes, due 2026<sup>1</sup> (**Notes**).

The Notes are expected to be listed on the Official List of the Singapore Exchange Securities Trading Limited (**SGX-ST**) on 5 July 2021.

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<sup>1</sup> Notes investors have a put option in July 2024